

Chambers Conference: Thursday, September 8, 2011, at 11:30 a.m. (Prevailing Eastern Time)

Katherine Stadler
GODFREY & KAHN, S.C.
One East Main Street, Suite 500
Madison, Wisconsin 53703
Telephone: (608) 257-3911
Facsimile: (608) 257-0609

Attorneys for the Fee Examiner

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
In re:	:	Chapter 11
	:	
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026
f/k/a General Motors Corp., <i>et al.</i> ,	:	(Jointly Administered)
	:	
Debtors.	:	Honorable Robert E. Gerber
	:	
-----	X	

SUMMARY-FINAL FEE REVIEW/APPROVAL PROCESS

Hearing Dates: September 26, October 21 and October 28, 2011

Applications pending:

- 21 applications for hearing on September 26
- One application for hearing on October 21 (Kramer Levin)
- One application for hearing on October 28 (Ad Hoc Committee of Asbestos Personal Injury Claimants/ § 503(b))

Aggregate amounts sought: (Petition Date to Effective Date, not including administrative expense claims or AP Services)

- Fees - \$120,656,842.39
- Expenses - \$3,567,228.07

Administrative expense claims:

- Fees - \$670,035.75
- Expenses - \$28,242.26

Unapproved interim amounts sought (October 1, 2010 to March 29, 2011):

- Fees - \$27,408,768.37
- Expenses - \$604,591.92

Objection Date: September 12, 2011

Objection on hourly rate increases/affidavit filed: August 5, 2011 [Docket No. 10660]

Applications reviewed/draft reports/potential objections sent to firms: 21

Settlements reached: 5 (as of September 6, 2011)

Projected issues/amounts at issue (maximum):

Hourly rate increases: \$3,306,164.82

Duplicative services: \$35,000.00 (est.)

Section 503(b) services: \$670,035.75

Post-confirmation services: \$75,000.00 (est.)

Five largest application requests:

Applicant	Fees	Expenses	Maximum Potential Amounts at Issue (including rate increases)
Weil, Gotshal & Manges LLP	\$44,719,081.80	\$1,476,502.19	\$2,593,618.17
FTI Consulting, Inc.	18,495,125.25	135,380.13	\$27,769.92
Kramer Levin Naftalis & Frankel, LLP	11,323,610.00	210,169.93	496,107.25
Jenner & Block LLP	4,952,968.55	271,139.73	551.18
LFR Inc.	3,125,474.54	618,744.80	182,212.41
TOTALS:	\$82,616,260.14	\$2,711,936.78	\$3,300,258.93

Dated: Madison, Wisconsin
September 6, 2011.

GODFREY & KAHN, S.C.

By: /s/ Katherine Stadler
Katherine Stadler

GODFREY & KAHN, S.C.
One East Main Street, Suite 500
Madison, Wisconsin 53703
Telephone: (608) 257-3911
Facsimile: (608) 257-0609
E-mail: kstadler@gklaw.com

Attorneys for the Fee Examiner

6792140_2